

## KEY FINANCIAL FIGURES

Million euro	30.06.2021 unaudited	30.06.2020 unaudited
<b>REVENUE</b>	<b>592</b>	<b>555</b>
<b>Adjusted EBITDA</b>	<b>54</b>	<b>35</b>
<u>Depreciations &amp; amortisations</u>	<u>(31)</u>	<u>(29)</u>
<b>Adjusted EBIT</b>	<b>22</b>	<b>6</b>
<u>Adjusting items</u>	<u>(2)</u>	<u>(3)</u>
<b>EBIT (profit from operations)</b>	<b>21</b>	<b>3</b>
<u>Depreciations, amortisations and impairments</u>	<u>31</u>	<u>30</u>
<b>EBITDA</b>	<b>52</b>	<b>33</b>
Net financial income/(expense)	(3)	(3)
<u>Gain on disposal of equity accounted investments</u>	<u>0</u>	<u>26</u>
<b>PRE-TAX CURRENT PROFIT/(LOSS)</b>	<b>18</b>	<b>26</b>
<u>Income tax expense</u>	<u>(3)</u>	<u>(4)</u>
<b>PROFIT/(LOSS) (EAT)</b>	<b>15</b>	<b>22</b>
Capital Expenditure	23	26
<b>RATIOS</b>		
Adjusted EBITDA/Revenue	9.1%	6.4%
Adjusted EBIT/Revenue	3.8%	1.1%
Net profit (loss)/Revenue	2.5%	3.9%
Million euro	30.06.2021 unaudited	31.12.2020 audited
Net fixed assets (NFA)	616	622
<u>Working capital need (WCN)</u>	<u>19</u>	<u>31</u>
<b>CAPITAL EMPLOYED</b>	<b>635</b>	<b>653</b>
Equity	421	423
Provisions and others	17	22
Subordinated debt	75	75
<u>Senior net financial debt (NFD)</u>	<u>122</u>	<u>133</u>
<b>CAPITAL PROVIDED</b>	<b>635</b>	<b>653</b>
<b>RATIOS</b>		
Senior NFD/equity	29.1%	31.5%