

## KEY FINANCIAL FIGURES

Million Euro	30.06.2019 unaudited	30.06.2018 unaudited
<b>REVENUE</b>	<b>661</b>	<b>684</b>
<b>REBITDA *</b>	<b>66</b>	<b>55</b>
Recurring depreciations & amortisations	<u>-31</u>	<u>-28</u>
<b>REBIT</b>	<b>35</b>	<b>27</b>
Non-recurring items	-8	-2
<b>EBIT (profit from operations)</b>	<b>27</b>	<b>25</b>
Depreciations, amortisations & impairments	<u>32</u>	<u>28</u>
<b>EBITDA *</b>	<b>59</b>	<b>53</b>
Net financial income / (expense)	-7	-3
Result according to the equity method	3	1
<b>PRE-TAX CURRENT PROFIT/(LOSS)</b>	<b>23</b>	<b>23</b>
Income tax expense	<u>-6</u>	<u>-6</u>
<b>PROFIT/(LOSS) (EAT)</b>	<b>16</b>	<b>17</b>
Capital Expenditure	17	23
<b>RATIO'S</b>		
REBITDA / Revenue	10,0%	8,0%
REBIT / Revenue	5,4%	3,9%
Net profit (loss) / Revenue	2,5%	2,5%
Million Euro	30.06.2019 unaudited	31.12.2018 audited
Net fixed assets (NFA) *	617	608
Working capital need (WCN)	<u>51</u>	<u>40</u>
<b>CAPITAL EMPLOYED</b>	<b>667</b>	<b>648</b>
Equity	379	380
Provisions and others	7	3
Subordinated debt	75	75
Senior net financial debt (NFD) *	<u>206</u>	<u>190</u>
<b>CAPITAL PROVIDED</b>	<b>667</b>	<b>648</b>
<b>RATIOS</b>		
Senior NFD / equity	54,4%	57,7%

\* IFRS16 leases is applied as of 1 January 2019.