

KEY FINANCIAL FIGURES

Million Euro	2013	2014	2015	2016	2017
KEY FINANCIAL FIGURES (*)					
REVENUE	1.278	1.269	1.357	1.353	1.422
REBITDA	90	110	123	126	119
<u>Recurring depreciations & amortisations</u>	<u>-45</u>	<u>-44</u>	<u>-55</u>	<u>-55</u>	<u>-55</u>
REBIT	45	66	68	71	63
<u>Non-recurring items</u>	<u>-9</u>	<u>-12</u>	<u>-12</u>	<u>-11</u>	<u>-11</u>
EBIT (profit from operations)	36	54	56	60	52
<u>Depreciations, amortisations & impairments</u>	<u>46</u>	<u>46</u>	<u>58</u>	<u>57</u>	<u>57</u>
EBITDA	82	100	114	117	109
Net financial income / (expense)	-15	-10	-21	-21	-16
<u>Result according to the equity method</u>	<u>-4</u>	<u>0</u>	<u>2</u>	<u>5</u>	<u>3</u>
PRE-TAX CURRENT PROFIT/(LOSS)	17	44	37	44	39
<u>Income tax expense</u>	<u>-7</u>	<u>-12</u>	<u>-3</u>	<u>-10</u>	<u>-3</u>
PROFIT/(LOSS) FROM CONTINUING OPERATIONS	10	32	34	34	36
PROFIT/(LOSS) (EAT)	10	32	34	34	36
Net fixed assets (NFA)	455	465	580	602	606
<u>Working capital need (WCN)</u>	<u>19</u>	<u>24</u>	<u>12</u>	<u>14</u>	<u>33</u>
CAPITAL EMPLOYED	474	489	592	616	640
Equity	335	354	379	324	351
Provisions and others	7	11	22	20	11
Subordinated debt	63	66	69	75	75
<u>Senior net financial debt (NFD)</u>	<u>69</u>	<u>58</u>	<u>122</u>	<u>196</u>	<u>202</u>
CAPITAL PROVIDED	474	489	592	616	640
RATIO'S					
REBITDA / Revenu	7,0%	8,7%	9,1%	9,3%	8,3%
REBIT / Revenue	3,5%	5,2%	5,0%	5,2%	4,5%
Net profit (loss) / Revenue	0,8%	2,5%	2,5%	2,5%	2,6%
Senior NFD / Equity	21%	16%	32%	61%	58%
Senior NFD / REBITDA	0,8	0,5	1,0	1,6	1,7
REBIT / capital employed	9,5%	13,5%	11,5%	11,5%	9,9%
Capital Expenditures	34	57	86	77	57

(*) The definitions of the used key financials are specified in the Glossary, note 37

