

## KEY FINANCIAL FIGURES

| Million Euro  | 30.06.2017<br>unaudited | 30.06.2016<br>unaudited |
|---|-------------------------|-------------------------|
| <b>REVENUE</b>  | <b>672</b>              | <b>647</b>              |
| <b>REBITDA</b>  | <b>49</b>               | <b>60</b>               |
| <u>Recurring depreciations &amp; amortisations</u>    | <u>-27</u>              | <u>-27</u>              |
| <b>REBIT</b>  | <b>22</b>               | <b>33</b>               |
| <u>Non-recurring items</u>                            | <u>-1</u>               | <u>-9</u>               |
| <b>EBIT (profit from operations)</b>                  | <b>21</b>               | <b>23</b>               |
| <u>Depreciations, amortisations &amp; impairments</u> | <u>28</u>               | <u>28</u>               |
| <b>EBITDA</b>   | <b>49</b>               | <b>52</b>               |
| Net financial income / (expense)                      | -10                     | -17                     |
| <u>Result according to the equity method</u>          | <u>1</u>                | <u>3</u>                |
| <b>PRE-TAX CURRENT PROFIT/(LOSS)</b>                  | <b>13</b>               | <b>10</b>               |
| <u>Income tax expense</u>                             | <u>0</u>                | <u>-5</u>               |
| <b>PROFIT/(LOSS) (EAT)</b>                            | <b>12</b>               | <b>5</b>                |
| Capital Expenditure                                   | 21                      | 33                      |
| <b>RATIO'S</b>  |                         |                         |
| REBITDA / Revenue                                     | 7,3%                    | 9,3%                    |
| REBIT / Revenue                                       | 3,3%                    | 5,1%                    |
| Net profit (loss) / Revenue                           | 1,8%                    | 0,8%                    |
| Million Euro  | 30.06.2017<br>unaudited | 31.12.2016<br>audited   |
| Net fixed assets (NFA)                                | 598                     | 602                     |
| <u>Working capital need (WCN)</u>                     | <u>36</u>               | <u>14</u>               |
| <b>CAPITAL EMPLOYED</b>                               | <b>634</b>              | <b>616</b>              |
| Equity  | 325                     | 324                     |
| Provisions and others                                 | 8                       | 20                      |
| Subordinated debt                                     | 75                      | 75                      |
| <u>Senior net financial debt (NFD)</u>                | <u>226</u>              | <u>196</u>              |
| <b>CAPITAL PROVIDED</b>                               | <b>634</b>              | <b>616</b>              |
| <b>RATIOS</b>   |                         |                         |
| Senior NFD / equity                                   | 69,5%                   | 60,6%                   |