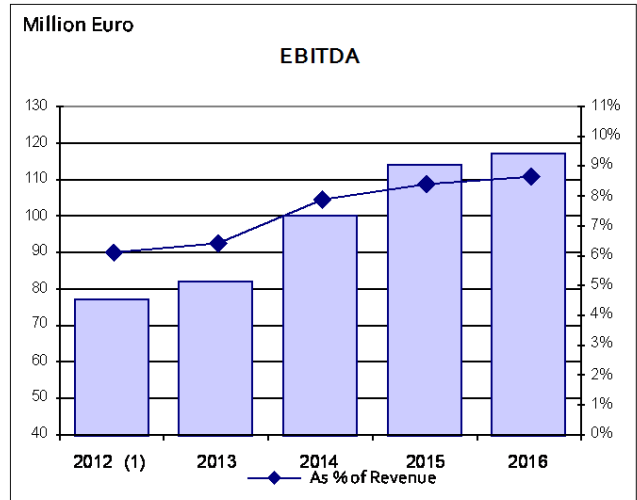
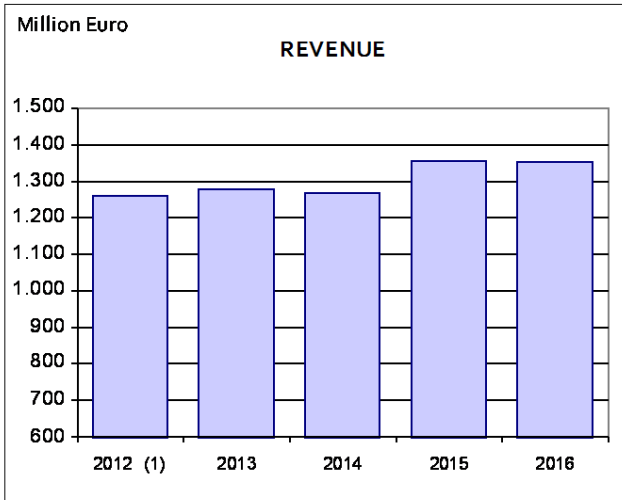


KEY FINANCIAL FIGURES

Million Euro	2012 (1)	2013	2014	2015	2016
KEY FINANCIAL FIGURES (2)					
REVENUE	1.260	1.278	1.269	1.357	1.353
REBITDA	76	90	110	123	126
<u>Recurring depreciations & amortisations</u>	-47	-45	-44	-55	-55
REBIT	29	45	66	68	71
<u>Non-recurring items</u>	0	-9	-12	-12	-11
EBIT (profit from operations)	29	36	54	56	60
<u>Depreciations, amortisations & impairments</u>	48	46	46	58	57
EBITDA	77	82	100	114	117
Net financial income / (expense)	-26	-15	-10	-21	-21
<u>Result according to the equity method</u>	0	-4	0	2	5
PRE-TAX CURRENT PROFIT/(LOSS)	3	17	44	37	44
<u>Income tax expense</u>	-1	-7	-12	-3	-10
PROFIT/(LOSS) FROM CONTINUING OPERATIONS	2	10	32	34	34
PROFIT/(LOSS) (EAT)	2	10	32	34	34
Net fixed assets (NFA)	471	455	465	580	602
<u>Working capital need (WCN)</u>	70	19	24	12	14
CAPITAL EMPLOYED	541	474	489	592	616
Equity	327	335	354	379	324
Provisions and others	13	7	11	22	20
Subordinated debt	60	63	66	69	75
<u>Senior net financial debt (NFD)</u>	141	69	58	122	196
CAPITAL PROVIDED	541	474	489	592	616
RATIO'S					
REBITDA / Revenu	6,0%	7,0%	8,7%	9,1%	9,3%
REBIT / Revenue	2,3%	3,5%	5,2%	5,0%	5,2%
Net profit (loss) / Revenue	0,2%	0,8%	2,5%	2,5%	2,5%
Senior NFD / Equity	43%	21%	16%	32%	61%
Senior NFD / REBITDA	1,9	0,8	0,5	1,0	1,6
REBIT / capital employed	5,4%	9,5%	13,5%	11,5%	11,5%
Capital Expenditures	23	34	57	86	77

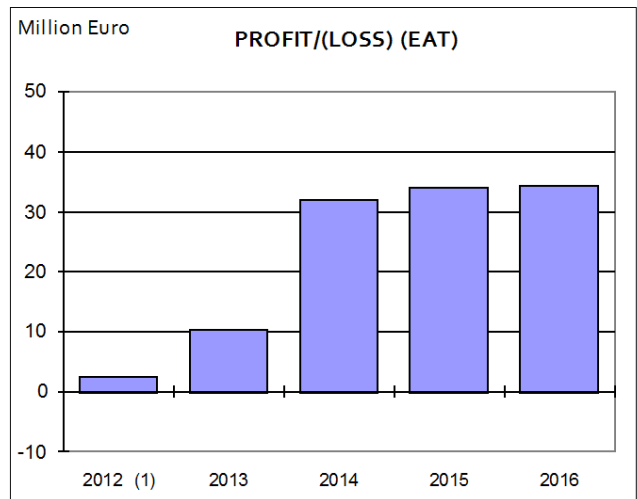
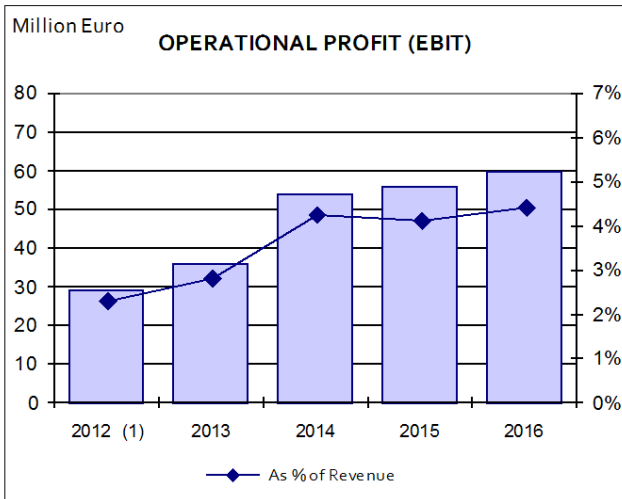
(1) The figures for the comparative periods have been restated following adoption of the amended IAS 19 Employee Benefits standard

(2) The definitions of the used key financials are specified in the Glossary, note 38



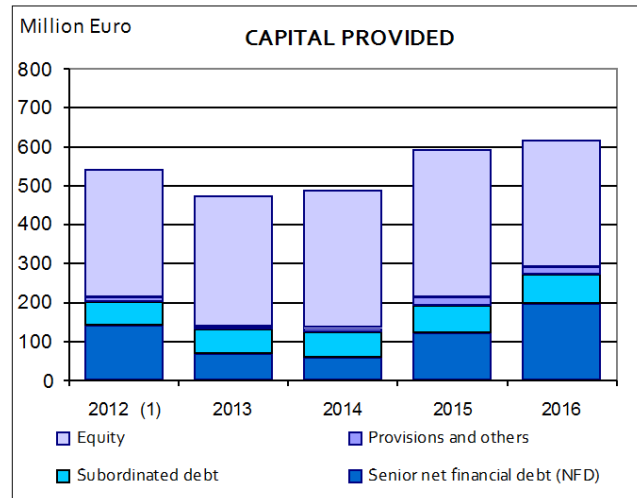
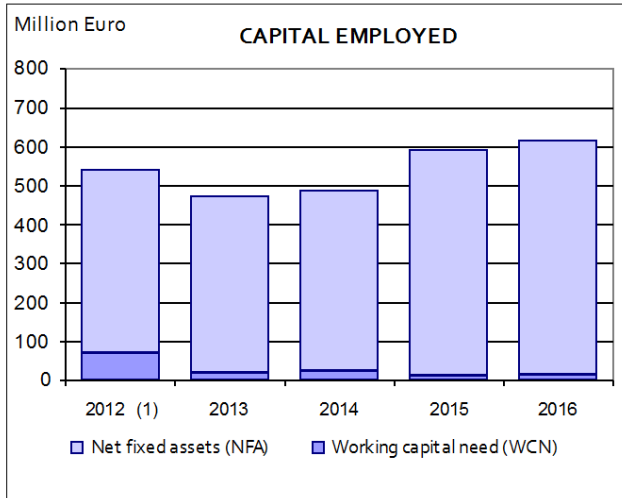
1 2012 = restated for IAS 19 Revised

1 2012 = restated for IAS 19 Revised



1 2012 = restated for IAS 19 Revised

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