

KEY FINANCIAL FIGURES

Million Euro	30.06.2016 unaudited	30.06.2015 unaudited
REVENUE	647	643
RECURRING OPERATIONAL CASH FLOW (REBITDA)	60	56
<u>Recurring depreciation, amortisation & write-offs</u>	<u>-27</u>	<u>-25</u>
RECURRING OPERATIONAL PROFIT (REBIT)	33	31
Non-recurring items	-9	0
OPERATIONAL PROFIT (EBIT)	23	31
Net financial income / (expense)	-17	-10
<u>Result according to the equity method</u>	<u>3</u>	<u>1</u>
PRE-TAX CURRENT PROFIT/(LOSS)	10	22
<u>Income tax expense</u>	<u>-5</u>	<u>-7</u>
PROFIT/(LOSS) (EAT)	5	15
Capital Expenditure	33	30
RATIO'S		
Recurring operational cash flow (REBITDA) / Revenue	9,3%	8,7%
Recurring operational profit (REBIT) / Revenue	5,1%	4,9%
Net profit (loss) / Revenue	0,8%	2,4%
Million Euro	30.06.2016 unaudited	31.12.2015 audited
Net fixed assets (NFA)	587	580
<u>Working capital need (WCN)</u>	<u>37</u>	<u>12</u>
CAPITAL EMPLOYED	624	592
Equity	293	379
Provisions and others	30	22
Subordinated debt	0	69
<u>Senior net financial debt (NFD)</u>	<u>300</u>	<u>122</u>
CAPITAL PROVIDED	624	592
RATIOS		
Senior NFD / equity	102,5%	32,2%