

## KEY FINANCIAL FIGURES

Million Euro	30.06.2014 unaudited	30.06.2013 unaudited
<b>REVENUE</b>	<b>611</b>	<b>616</b>
<b>RECURRING OPERATIONAL CASH FLOW (REBITDA)</b>	<b>50</b>	<b>40</b>
<i>Recurring depreciation, amortisation &amp; write-offs</i>	<i>-22</i>	<i>-23</i>
<b>RECURRING OPERATIONAL PROFIT (REBIT)</b>	<b>28</b>	<b>16</b>
<i>Non-recurring items</i>	<i>-10</i>	<i>-3</i>
<b>OPERATIONAL PROFIT (EBIT)</b>	<b>18</b>	<b>13</b>
<i>Net financial income / (expense)</i>	<i>-9</i>	<i>-6</i>
<b>PRE-TAX CURRENT PROFIT/(LOSS)</b>	<b>9</b>	<b>8</b>
<i>Income tax expense</i>	<i>-4</i>	<i>-4</i>
<b>PROFIT/(LOSS) (EAT)</b>	<b>5</b>	<b>4</b>
Capital Expenditure	23	10
<b>RATIO'S</b>		
Recurring operational cash flow (REBITDA) / Revenue	8,2%	6,4%
Recurring operational profit (REBIT) / Revenue	4,6%	2,7%
Net profit (loss) / Revenue	0,8%	0,7%
Million Euro	30.06.2014 unaudited	31.12.2013 audited
Net fixed assets (NFA)	454	455
<i>Working capital need (WCN)</i>	<i>31</i>	<i>19</i>
<b>CAPITAL EMPLOYED</b>	<b>485</b>	<b>474</b>
Equity	328	335
Provisions and others	10	7
Subordinated debt	64	63
<i>Senior net financial debt (NFD)</i>	<i>83</i>	<i>69</i>
<b>CAPITAL PROVIDED</b>	<b>485</b>	<b>474</b>
<b>RATIOS</b>		
Senior NFD / equity	25,3%	20,6%